



The Japan Opportunity



Hokuriku

Customers:

2.1 million

Annual Revenue Opportunity:

\$1.3 billion



Shikoku

Customers:

2.8 million

Annual Revenue Opportunity:

\$2.2 billion



Hokkaido

Customers:

4 million

Annual Revenue Opportunity:

\$3.4 billion

Sapporo



Chugoku

Customers:

5.2 million

Annual Revenue Opportunity:

\$3.6 billion



Tohoku

Customers:

7.7 million

Annual Revenue Opportunity:

\$6.7 billion



Kyushu

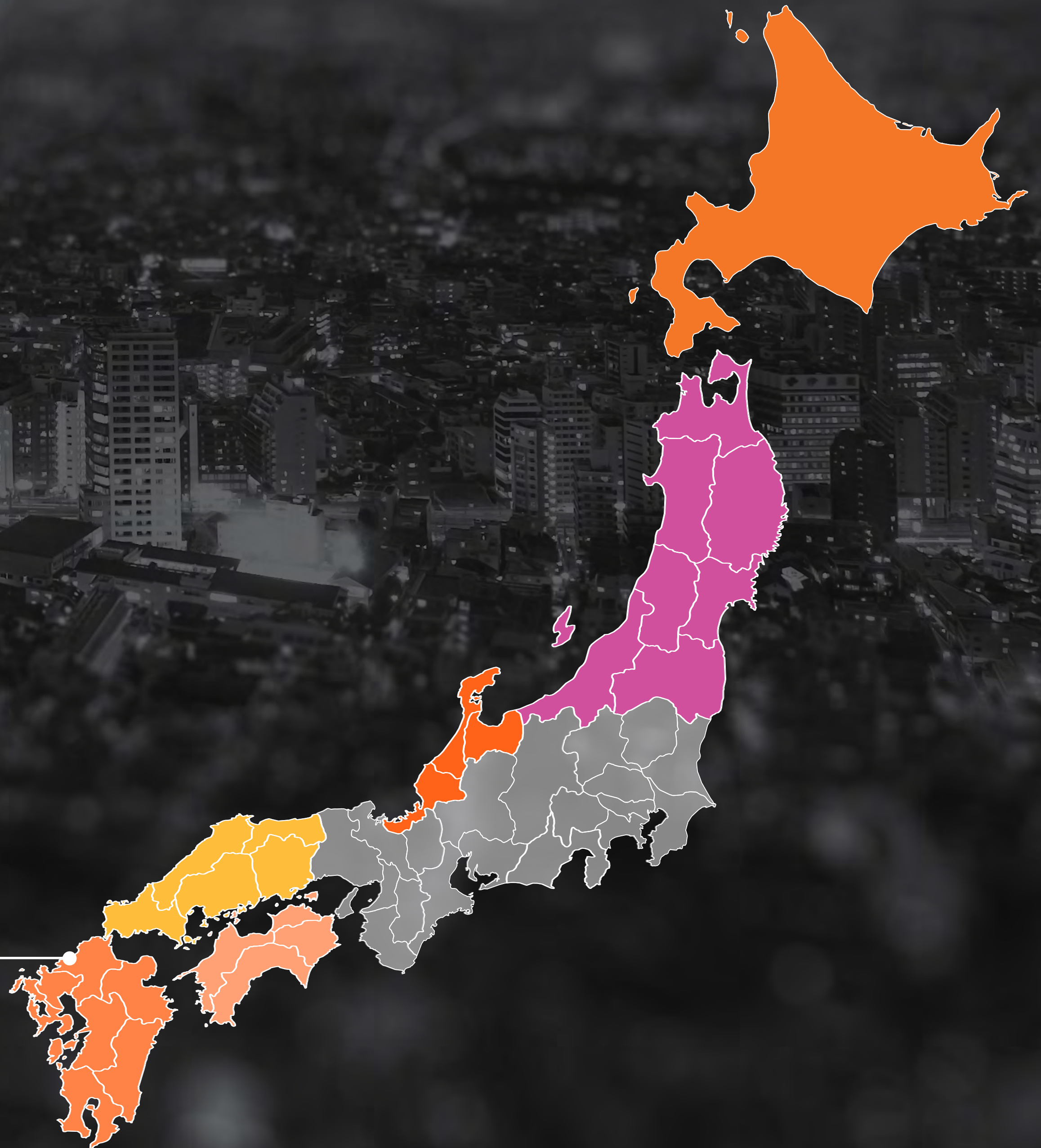
Customers:

8.6 million

Annual Revenue Opportunity:

\$6.9 billion

Fukuoka



Chubu

Customers:

10.6 million

Annual Revenue Opportunity:

\$9.4 billion



Kansai

Customers:

13.6 million

Annual Revenue Opportunity:

\$12 billion



Tepco

Customers:

29.2 million

Annual Revenue Opportunity:

\$27.7 billion





Total Opportunity

Customers:

84 million

Annual Revenue Opportunity:

\$73 billion